

900) THirleanth Street, NW Suite 340 Washington, IDC 20075 (242) 662-0100 (202) 663-0199 lak

fund regardized by employees on: Union Pacific Comprosion

A valordary bi-partisan

Union Pacific Returned Company

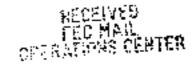
Union Paddin Technologica

Mary E. McAultto. Treasures

Katio W. Macess, Assistant Peacaco

Frital is a quirent management management and policies report 514 million report 514 million 55 million Committee in Windows 50 million Doministics in Windows 50 million Doministics in Windows 50 million Doministics in Windows 50 million DO

December 29, 2003



1008 JAN -5 P 12: 831

Mr. Christopher Morse Campaign Finance Analyst Reports Analysis Division Federal Election Commission 999 E Street, N.W. Washington, OC 20463

Re: Union Pacific Corp. Fund for Effective Government ID No. C00390997

Dear Mr. Morse,

This is in response to your letter to the Union Pacific Corp. Fund for Effective Government ("FFEG"), dated December 10, 2003.

On October 3, 2003, Overnite Corporation Employee PAC ("Overnite PAC") filed a Statement of Organization with the Federal Election Commission ("FEC"). At that time, Overnite Corporation was a subsidiary of Union Pacific Corporation and Overnite PAC was affiliated with FFEG.

Subsequently, on November 5, 2003, Union Pacific Corporation completed its divestiture of 25,000,000 shares in Overnite Corporation through an initial public offering ("IPO") and an additional 2,500,000 shares through over-allotments to the underwriters of the IPO. As a result of this spin-off, Union Pacific Corporation sold all of its shares in Overnite Corporation.

Because of the spin-off and substantially reduced holdings of Union Pacific Corporation in Overnite Corporation, FFEG is no longer affiliated with Overnite PAC. See FEC Advisory Opinions 1996-42 & 1993-23. Accordingly, FFEG filed an amended Statement of Organization with the FEC on November 6, 2003, removing Overnite PAC as an affiliated committee.

. .

Katle W. Maness



## Federal Election Commission

FOR INCOMING DOCUMENTS	
The Commission has added this page to the end of this filing to indicate from it was received.	
C Hand DeSvered	Date of Receipt
First Class Mail	POSTMARKED /d らしつ
Registered/Certified Meli	POSTMARKED (RIC)
No Postmerk	·
Postmark Megible	
Received from the House office of Records and Registrettun	Date of Receipt
Received from the Senate Office of Public Records	Date of Receipt
Other (Specify):	Postmarked and/or Date of Receipt
Electronic Filing	
Linu	1-5-04 DATE PREPARED
PREPARER	
	46450000